

Format of Holding of Specified securities

1. Name of Listed Entity:TEXMACO RAIL & ENGINEERING LIMITED
2. Scrip Code/Name of Scrip/Class of Security:533326,TEXRAIL,EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending 31/12/2024 (Pre & Post Scheme of Arrangement)
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	
c	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whether the Listed Entity has any shares in locked-in?	YES	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO
f	Whether the listed entity has any significant beneficial owner?	YES	

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



*Handwritten signature: K. Rajguru*

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	23	192300517	0	0	192300517	48.14	192300517	0	192300517	48.14	3886010	48.64	3378375	1.76	0	0.00	192300517
(B)	Public	360019	207166785	0	0	207166785	51.86	207166785	0	207166785	51.86	0	51.36	0	0.00	NA	NA	206675448
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>360042</b>	<b>399467302</b>	<b>0</b>	<b>0</b>	<b>399467302</b>	<b>100.00</b>	<b>399467302</b>	<b>0</b>	<b>399467302</b>	<b>100.00</b>	<b>3886010</b>	<b>100.00</b>	<b>3378375</b>	<b>0.85</b>	<b>0</b>	<b>0.00</b>	<b>398975965</b>

Notes:

In Table VI -Statement showing Foreign Ownership Limits., we have considered previous 1st quarter as 30th September, 2024 and so on. Accordingly, previous 4th quarter is 31st December, 2023.

The Capital Issue Committee at its Meeting held on 12th April, 2024 had considered and approved the allotment of 7772020 Convertible Warrants (Warrants convertible into Equity Shares of the Company) i.e. 3886010 Convertible Warrants each to Adventz Finance Pvt Ltd & Samena Green Ltd at a price of Rs. 193 each, pursuant to Preferential Issue, post receipt of payment of 25% of the consideration of the Warrants i.e. Rs. 37.5 crores (approx.). In the Shareholding Pattern, the Convertible Warrants allotted to Samena Green Ltd has not been reflected as it is not an Equity Shareholder of the Company as on 31.12.2024.



*Sanjay*

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(X)	(XII)	(XIII)	(XIV)					
(1)	Indian																	
(a)	Individuals/Hindu undivided Family	7	28569034	0	0	28569034	7.15	28569034	0	28569034	7.15	0	7.08	675675	2.37	0	0.00	28569034
	SAROJ KUMAR PODDAR (as a Karta)	1	10710	0	0	10710	0.00	10710	0	10710	0.00	0	0.00	0	0.00	0	0.00	10710
	SAROJ KUMAR PODDAR (as a Trustee - SAROJ AND JYOTI PODDAR HOLDINGS PRIVATE TRUST)	1	3792857	0	0	3792857	0.95	3792857	0	3792857	0.95	0	0.94	0	0.00	0	0.00	3792857
	SHRADHA AGARWALA	1	20693	0	0	20693	0.01	20693	0	20693	0.01	0	0.01	0	0.00	0	0.00	20693
	JYOTSNA PODDAR (as an Individual)	1	104032	0	0	104032	0.03	104032	0	104032	0.03	0	0.03	0	0.00	0	0.00	104032
	SAROJ KUMAR PODDAR (as an Individual)	1	24573475	0	0	24573475	6.15	24573475	0	24573475	6.15	0	6.09	675675	2.75	0	0.00	24573475
	ANISHA BERLIA	1	46574	0	0	46574	0.01	46574	0	46574	0.01	0	0.01	0	0.00	0	0.00	46574
	AASHTI AGARWALA	1	20693	0	0	20693	0.01	20693	0	20693	0.01	0	0.01	0	0.00	0	0.00	20693
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other	14	163306663	0	0	163306663	40.88	163306663	0	163306663	40.88	3886010	41.45	2702700	1.65	0	0.00	163306663
	EUREKA TRADERS PRIVATE LIMITED	1	530	0	0	530	0.00	530	0	530	0.00	0	0.00	0	0.00	0	0.00	530
	INDRAKSHI TRADING COMPANY PRIVATE LIMITED	1	30000	0	0	30000	0.01	30000	0	30000	0.01	0	0.01	0	0.00	0	0.00	30000
	MASTER EXCHANGE & FINANCE LIMITED	1	15760	0	0	15760	0.00	15760	0	15760	0.00	0	0.00	0	0.00	0	0.00	15760
	PRIMUM EXCHANGE AND FINANCE LIMITED	1	188090	0	0	188090	0.05	188090	0	188090	0.05	0	0.05	0	0.00	0	0.00	188090
	ZUARI INTERNATIONAL LIMITED	1	63768926	0	0	63768926	15.96	63768926	0	63768926	15.96	0	15.81	0	0.00	0	0.00	63768926
	ZUARI INDUSTRIES LIMITED	1	765988	0	0	765988	0.19	765988	0	765988	0.19	0	0.19	0	0.00	0	0.00	765988
	JEEWAN JYOTI MEDICAL SOCIETY	1	160500	0	0	160500	0.04	160500	0	160500	0.04	0	0.04	0	0.00	0	0.00	160500
	ADVENTZ FINANCE PRIVATE LIMITED	1	27779649	0	0	27779649	6.95	27779649	0	27779649	6.95	3886010	7.85	2702700	9.73	0	0.00	27779649
	DUKE COMMERCE LIMITED	1	7514000	0	0	7514000	1.88	7514000	0	7514000	1.88	0	1.86	0	0.00	0	0.00	7514000
	GREENLAND TRADING PRIVATE LIMITED	1	35000	0	0	35000	0.01	35000	0	35000	0.01	0	0.01	0	0.00	0	0.00	35000
	TEKMACO INFRASTRUCTURE & HOLDINGS LIMITED	1	58500000	0	0	58500000	14.64	58500000	0	58500000	14.64	0	14.50	0	0.00	0	0.00	58500000
	ABHISHEK HOLDINGS PRIVATE LIMITED	1	280	0	0	280	0.00	280	0	280	0.00	0	0.00	0	0.00	0	0.00	280
	ADVENTZ SECURITIES ENTERPRISES LIMITED	1	3809140	0	0	3809140	0.95	3809140	0	3809140	0.95	0	0.94	0	0.00	0	0.00	3809140
	NH-N EROS TRADECOM LIMITED	1	738800	0	0	738800	0.18	738800	0	738800	0.18	0	0.18	0	0.00	0	0.00	738800
	<b>Sub-Total (A)[1]</b>	<b>21</b>	<b>191875697</b>	<b>0</b>	<b>0</b>	<b>191875697</b>	<b>48.03</b>	<b>191875697</b>	<b>0</b>	<b>191875697</b>	<b>48.03</b>	<b>3886010</b>	<b>48.53</b>	<b>3378375</b>	<b>1.76</b>	<b>0</b>	<b>0.00</b>	<b>191875697</b>
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	2	424820	0	0	424820	0.11	424820	0	424820	0.11	0	0.11	0	0.00	0	0.00	424820
	AKSHAY PODDAR	1	264820	0	0	264820	0.07	264820	0	264820	0.07	0	0.07	0	0.00	0	0.00	264820
	PUJA PODDAR	1	160000	0	0	160000	0.04	160000	0	160000	0.04	0	0.04	0	0.00	0	0.00	160000
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	<b>Sub-Total (A)[2]</b>	<b>2</b>	<b>424820</b>	<b>0</b>	<b>0</b>	<b>424820</b>	<b>0.11</b>	<b>424820</b>	<b>0</b>	<b>424820</b>	<b>0.11</b>	<b>0</b>	<b>0.11</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>424820</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)[1]+(A)[2]</b>	<b>23</b>	<b>192300517</b>	<b>0</b>	<b>0</b>	<b>192300517</b>	<b>48.14</b>	<b>192300517</b>	<b>0</b>	<b>192300517</b>	<b>48.14</b>	<b>3886010</b>	<b>48.64</b>	<b>3378375</b>	<b>1.76</b>	<b>0</b>	<b>0.00</b>	<b>192300517</b>



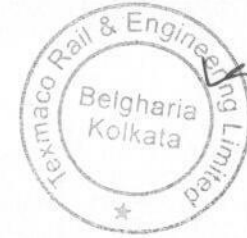
Belgharia  
Kolkata

*Chakravarti*



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares held	
									Class X	Class Y								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)				
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Re		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	NA	0	
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00			0	



*K. Rajguru*

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
<b>Total:</b>		<b>0</b>	<b>0</b>



*Subajgaris*

Details of Shares which remain unclaimed may be given hear along with details such as number of	
No of Shareholders	No of shares
9	507



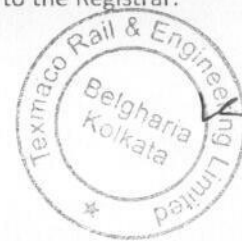
*K. Rajgaria*

Table V - Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of the SBO		Details of the registered owner			Details of holding/ exercise of right of the SBO in the reporting					Date of creation / acquisition of significant beneficial interest# (IV)
	Name	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of :					
						Shares (%)	Voting rights (%)	Rights on distributable dividend or any other distribution (%)	Exercise of control	Exercise of significant influence	
1	SAROJ KUMAR PODDAR	INDIAN	NA	NA	NA	7.10	0	0	NO	YES	08-02-2019
2	JYOTSNA PODDAR	INDIAN	NA	NA	NA	0.03	0	0	NO	YES	08-02-2019
3	AKSHAY PODDAR	INDIAN	NA	NA	NA	0.07	0	0	NO	YES	08-02-2019
4	PUJA PODDAR	BRITISH	NA	NA	NA	0.04	0	0	NO	YES	08-02-2019

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.



*K. Rajgaria*



Table VI - Statement showing foreign ownership limits		
	Board approved limits	Limits utilized
As on shareholding date	100%	8.76
As on the end of previous 1st quarter	100%	8.47
As on the end of previous 2nd quarter	100%	9.42
As on the end of previous 3rd quarter	100%	8.53
As on the end of previous 4th quarter	100%	10.02



*Kulaygaris*

**Belgharia Engineering Udyog Private Limited**  
**Shareholding pattern - Pre scheme of arrangement**

Name of shareholder	No. of shares	% of shareholding
<b>Equity Shares:</b>		
Texmaco Rail & Engineering Limited	9,990	99.90%
P.C. Kejriwal (held jointly as nominee along with Texmaco Rail & Engineering Limited)	10	0.10%

*Belgharia*



**Belgharia Engineering Udyog Private Limited**  
**Shareholding pattern - Post scheme of arrangement**

Name of shareholder	No. of shares	% of shareholding
<b>Equity shares</b>		
Texmaco Rail & Engineering Limited	1,50,09,990	100%
P.C. Kejriwal (held jointly as nominee along with Texmaco Rail & Engineering Limited)	10	0%
<b>Optionally convertible redeemable preference shares</b>		
Texmaco Rail & Engineering Limited	9,22,77,390	100%

