Format of Holding of Specified securities

- 1. Name of Listed Entity: TEXMACO RAIL & ENGINEERING LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security:533326,TEXRAIL,EQUITY SHARES
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 31/12/2024
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
а	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	
С	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whether the Listed Entity has any shares in locked-in?	YES	
е	Whether any shares held by promoters are pledge or otherwise encumbered?		NO
f	Whether the listed entity has any significant beneficial owner?	YES	

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category			No of fully paid up equity shares held		Underlying	Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Vol	ting Rights held	in each class of s		Warrants)		Number of Loc	ked in Shares	Number of Sha otherwise encu		Number of equity shares held in dematerialized form
									lo of Voting Rig		Total as a % of (A+B+C)				As a % of total Shares held		As a % of total Shares held	
								Class X	Class Y	Total								
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	()	(II)	()	(III)	(XIV)
(A)	Promoter & Promoter Group	23	192300517	0	0	192300517	48.14	192300517		192300517	48.14	3886010	48.64	3378375	1.76	0	0.00	192300517
(B)	Public	360019	207166785	0	0	207166785	51.86	207166785		207166785	51.86	0	51.36	0	0.00	NA	NA	206675448
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0		0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	(0	0.00	0	0.00	0	0.00	NA	NA	C
	Total:	360042	399467302	0	0	399467302	100.00	399467302		399467302	100.00	3886010	100.00	3378375	0.85	0	0.00	398975965
Notes:	Total:	360042	399467302	0	0	399467302	100.00	399467302		399467302	100.00	3886010	100.00	3378375	0.85	0	L	0.00

Notes: In Table VI-Statement showing Foreign Ownership Limits , we have considered previous 1st quarter as 30th September, 2024 and so on. Accordingly, previous 4th quarter is 31st December, 2023.

The Capital Issue Committee at its Meeting held on 12th April, 2024 had considered and approved the allotment of 7772020 Convertible Warrants (Warrants convertible into Equity Shares of the Company) i.e. 3886010 Convertible Warrants each to Adventz Finance Pvt Ltd & Samena Green Ltd at a price of Rs. 193 each, pursuant to Preferential Issue, post receipt of payment of 25% of the consideration of the Warrants i.e. Rs. 37.5 crores (approx.). In the Shareholding Pattern, the Convertible Warrants allotted to Samena Green Ltd has not been reflected as it is not an Equity Shareholder of the Company as on 31.12.2024.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2	Number of Vo	oting Rights held	d in each class o	f securities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Lo	ocked in Shares	Number of Shotherwise end	ares pledged or xumbered	Number of equity shares held in dematerialized form
									N	lo of Voting Rig	hts	Total as a % of (A+B+C)			No.	As a % of total Shares	No.	As a % of total Shares held	
									Class X	Class Y	Total								
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		. (IX)		(X)	(XI)		(XII)		(XIII)	(XIV)
(1)	Indian																		
(a)	Individuals/Hindu undivided Family			7 28569034	0	0	28569034	7.15		0	28569034	7.15		7.08			0	0.00	
	SAROJ KUMAR PODDAR (as a Karta)	AAGHS1464L		1 10710	0	0	10710	0.00	10710	0	10710	0.00	C	0.00		0.00	0	0.00	10710
	SAROJ KUMAR PODDAR (as a Trustee - SAROJ AND																		
	JYOTI PODDAR HOLDINGS PRIVATE TRUST)	AAPTS1984C		1 3792857	0	0	3792857	0.95	3792857	0	3792857	0.95	C	0.94	-	0.00	0	0.00	
	SHRADHA AGARWALA	ACTPA8806F		1 20693	0	0	20693	0.01	20693	0	20693	0.01		0.01	-	0.00	0	0.00	
	JYOTSNA PODDAR (as an Individual)	AFGPP2539E		1 104032	0	0	104032	0.03	104032	. 0	104032	0.03		0.03		0.00	0	0.00	
	SAROJ KUMAR PODDAR (as an Individual)	AFTPP2386N		1 24573475	0	0	24573475	6.15		0	24573475	6.15		6.09			0	0.00	
	ANISHA BERLIA	AMHPA8862B		1 46574	0	0	46574	0.01		0	46574	0.01		0.01		0.00		0.00	
	AASHTI AGARWALA	AMHPA8940L		1 20693		0	20693	0.01	20693	0	20693	0.01		0.01		0.00		0.00	
(b)	Central Government/State Government(s)			0 0	0	0	0	0.00		0	0	0.00		0.00		0.00		0.00	
(c)	Financial Institutions/Banks			0 0	0	0	0	0.00		0	0	0.00		0.00		0.00	0	0.00	
(d)	Any Other		1			0	163306663	40.88		0	163306663	40.88	000000				0	0.00	
	EUREKA TRADERS PRIVATE LIMITED	AAACE6303R		1 530	0	0	530		530	0	530	0.00		0.00	ļ	0.00	0	0.00	
	INDRAKSHI TRADING COMPANY PRIVATE LIMITED	AAACI5318Q		1 30000		0	30000	0.01	30000	0	30000	0.01		0.01	· ·	0.00	0	0.00	
	MASTER EXCHANGE & FINANCE LIMITED	AAACM3388C		1 15760		0	15760	0.00		0	15760	0.00		0.00		0.00		0.00	
	PREMIUM EXCHANGE AND FINANCE LIMITED	AAACP2581J		1 188090	0	0	188090	0.05	188090	0	188090	0.05		0.05		0.00	0	0.00	
	ZUARI INTERNATIONAL LIMITED	AAACZ0196R		1 63768926	0	0	63768926	15.96	63768926	0	63768926	15.96		15.81		0.00	0	0.00	
	ZUARI INDUSTRIES LIMITED	AAACZ0306P		1 765988	0	0	765988	0.19	765988	0	765988	0.19		0.19		0.00		0.00	
	JEEWAN JYOTI MEDICAL SOCIETY	AAATJ1956E		1 160500	0	0	160500	0.04		0	160500	0.04		0.04		0.00	0	0.00	
	ADVENTZ FINANCE PRIVATE LIMITED	AABCB3016H		1 27779649		0	27779649	6.95	27779649	0	27779649	6.95		7.85			0	0.00	
	DUKE COMMERCE LIMITED	AABCD0343F		1 7514000	0	0	7514000	1.88		0	7514000	1.88		1.86		0.00		0.00	
	GREENLAND TRADING PRIVATE LIMITED	AABCG9846J		1 35000	0	0	35000	0.01	35000	0	35000	0.01		0.01		0.00	0	0.00	
-	TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED	AABCT0814B		1 58500000	0	0	58500000	14.64		0	58500000	14.64		14.50		0.00	0	0.00	
	ABHISHEK HOLDINGS PRIVATE LIMITED	AACCA1033C		1 280	0	0	280	0.00		0	280	0.00		0.00		0.00	0	0.00	
	ADVENTZ SECURITIES ENTERPRISES LIMITED	AACCP4398M		1 3809140	U	0	3809140	0.95	3809140	0	3809140	0.95		0.94		0.00	U	0.00	
	NEW EROS TRADECOM LIMITED	AADCN1278M	2	1 738800 1 191875697	U	0	738800	0.18 48.03	738800 191875697	0	738800 191875697	0.18 48.03		0.18		0.00		0.00	
(2)	Sub-Total (A)(1) Foreign			1 1918/569/	U	U	1918/569/	48.03	1918/569/	<u> </u>	1918/569/	48.03	3886010	48.53	33/83/	1./6	0	0.00	1918/569/
(2)	Individuals (Non-Resident Individuals/Foreign	+	-	+	-	1	1	1	1	1	1	l		+	1	1	1		+
(-)				2 424820			424820	0.44	424020		424020	0.11	_		l .		_	0.00	42.4020
(a)	Individuals AKSHAY PODDAR	AFUPP0096C		1 264820		0	264820	0.11	424820 264820	0	424820 264820	0.11		0.11	 	0.00	0	0.00	
-	PUJA PODDAR	ALRPPO822B		1 160000		0	160000	0.07		0	160000	0.07		0.07		0.00	0	0.00	
(b)	Government	ALRPPU6ZZB		1 100000			160000	0.04			160000	0.04		0.04		0.00	0	0.00	
(c)	Institutions	1	+	0 0	-	1	0	0.00		1 0	0	0.00		0.00		0.00		0.00	
(C)	IIIstitutioiis	1		0	, , , , , , , , , , , , , , , , , , ,	<u> </u>	, 0	0.00	+	1	0	0.00		0.00	 	0.00	0	0.00	- "
(d)	Foreign Portfolio Investor	1	<u> </u>	0 0				0.00	-			0.00	-	0.00	 	0.00	_	0.00	,
(d)	roreign rortiono investor	1		0	, u	1	, 0	0.00	1	0	1	0.00		0.00	<u> </u>	0.00	0	0.00	
(e)	Any Other	+	- 	0 0	-	_		0.00	-		_	0.00		0.00	 	0.00	_	0.00	,
(4)	Any Other	1		0	, u	1	, 0	0.00	1	0	1	0.00		0.00	<u> </u>	0.00	0	0.00	+ "
-	Sub-Total (A)(2)	1	+	2 424820			424820	0.11	424820		424820	0.11	· ·	0.11	l .	0.00		0.00	424820
—	Total Shareholding of Promoter and Promoter	+	-	424820		T	+24820	0.11	424020	1	424820	J.11	<u> </u>	0.11	 	0.00	1	0.00	424820
1	Group (A)=(A)(1)+(A)(2)		,	3 192300517	۱ .		192300517	48.14	192300517		192300517	48.14	3886010	48.64	337837	5 1.76	_	0.00	192300517
	GTOUP (M)-(A)(1)+(A)(2)	1		aj 1923UU517		·1 0	192300517	46.14	192300517		192300517	48.14	3686010	48.64	33/83/	31 1./6		0.00	192300517

Table III - Statement showing shareholding pattern of the Public shareholder

tegory	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held up equity shares held held			Shareholding Number of Voting Rights held in each class of securities as a % of total no of shares (A+8+C2)				No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	No. As a % of			ation of shares		
								No of Voting		Total as a % of (A+B+C)			No. As a % of total Shares	No. As a % Shares		Shareholding ((No. of shares) under	
							Class X	Class Y	Total							Sub category	(i) Sub category (ii)	Sub category (i
	(1)	(II)	(111)	(IV) (V)	(VI)	(VII)	(VIII)	1	(IX)	1	(X)	(XI)	(XII)	(XIII)	(KIV)		
	Institutions (Domestic)			35704500		25704500	6.68 2670160		0 25704500	6.68		6.62	2 22	NA NA		25704500		-
	Mutual Funds HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED		8	26701608	0 0	26701608	6.68 2670160	18	0 26701608	6.68	3	5.62	0 0.00	NA NA		26701608	U	0
	ADVANTAGE FUND	AAATH1809A	1	7313200	0 0	7313200	1.83 731320	10	0 7313200	1.83	3 (1.81	0 0.00	NA NA		7313200	0	0
	LIC MF LARGE & MID CAP FUND	AAATL1207G	1	4251521	0 0	4251521	1.06 425152	1	0 4251521	1.06	5 (1.05	0 0.00	NA NA		4251521	0	0
	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA																	
1	SMALL CAP FUND	AAATRO090B	1	11408783	0 0	11408783		0	0 11408783	2.86		2.83		NA NA		11408783	0	0
	Venture Capital Funds Alternate Investment Funds		6	•	0 0			1	0 4373511			1.08		NA NA		4373511	0	0
1	Banks		3		0 0				0 9045			0.00		NA NA		9045	0	0
	Insurance Companies		5	2837748	0 0	2837748	0.71 283774	8	0 2837748	0.71	1 (0.70	0.00	NA NA		2837738	0	0
	Provident Funds/Pension Funds		0	0	0 0		0.00	0	0 0	0.00		0.00		NA NA		0	0	0
	Asset Reconstruction Companies	+	0	0	0 0	-		0	0 0	0.00		0.00		NA NA		0	0	0
	Soveregin Wealth Funds NBFC Registered with RBI		0	62371	0 0	-	0.00	11	0 62371	0.00		0.00		NA NA		62371	0	0
	Other Financial Insutitions		1	100	0 0	100			0 100	0.02		0.00		NA NA		100	0	0
	Any Other	1																
	Sub Total (B)(1)		26	33984383	0 0	33984383	8.51 3398438	3	0 33984383	8.51	1 (8.43	0 0.00	NA NA		33984373	0	0
1	Institutions (Foreign)																_	
1	Foreign Direct Investment		0	0	0 0	0	0.00	0	0 0	0.00		0.00		NA NA		0	0	0
	Foreign Venture Capital Sovereign Wealth Funds		0	•	0 0	Ü		0	0 0	0.00		0.00		NA NA NA		0	0	0
1	Foreign Portfolio Investors Category I		89		0 0	31206727		:7	0 31206727	7.81		7.74		NA NA		31206727	0	0
	SAMENA SPECIAL SITUATIONS MAURITIUS III	AAYCS5641Q	1	8000000	0 0	8000000			0 8000000			1.98		NA NA		8000000	0	0
	Foreign Portfolio Investors Category II		10	1125695	0 0	1125695	0.28 112569	15	0 1125695	0.28	3 (0.28	0 0.00	NA NA		1125695	0	0
	Overseas Depositories (holding DRs) (balancing figure Any Other	9	0	0	0 0	0	0.00	0	0 0	0.00	0	0.00	0 0.00	NA NA		0	0	0
	Sub Total (B)(2)		99	32332422	0 0	32332422	8.09 3233242	2	0 32332422	8.09	9 (8.02	0 0.00	NA NA		32332422	0	0
	Central Government/State Government(s)/President		-															
1	of India																	
1	Central Government / President of India		0	0	0 0			0	0 0	0.00		0.00		NA NA		0	0	0
	State Government / Governor		0	0	0 0	0	0.00	0	0 0	0.00	0	0.00	0 0.00	NA NA		0	0	0
	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter					0	0.00	0		0.00		0.00	0 000	NA NA		0	0	0
	Sub Total (B)(3)		0	0	0 0	0		0	0 0	0.00		0.00		NA NA		0	0	0
1	Non-Institutions					_												
	Associate companies / Subsidiaries		0	0	0 0	0	0.00	0	0 0	0.00) (0.00	0 0.00	NA NA		0	0	0
	Directors and their relatives (excluding independent		_					_									_	_
	directors and nominee directors)		2	2544746	0 0	2544746	0.64 254474 0.00	0	0 2544746	0.64		0.63		NA NA		2544746	0	0
	Key Managerial Personnel Relatives of promoters (other than 'immediate	+	0		0	U	0.00	V I	0 0	0.00		0.00	0 0.00	INA INA		U		-
	relatives' of promoters disclosed under 'Promoter ar	d																
	Promoter Group' category)	1		0	0 0	0	0.00	0	0 0	0.00	0	0.00	0 0.00	NA NA		0	0	0
	Trusts where any person belonging to 'Promoter and									1								
	Promoter Group' category is 'trustee', 'beneficiary', o	ır		_			1[_1	1	_			.l l.		_		_1
	'author of the trust' Investor Education and Protection Fund (IEPF)	+	0	716797	0 0	716797	0.00 0.18 71679	0	0 716797	0.00		0.00		NA NA		0 716797	0	0
	Resident Individuals holding nominal share capital u	,	1	/10/9/	0	/16/9/	0.16 /16/9		0 /16/9/	0.18		0.18	0 0.00	INA INA		110/3/		-
	to Rs. 2 lakhs		350068	100573871	0 0	100573871	25.18 10057387	1	0 100573871	25.18	3	24.93	0 0.00	NA NA	1	00294718	0	0
	Resident Individuals holding nominal share capital in																	
	excess of Rs. 2 lakhs		14	5930944	0 0	5930944	1.48 593094	4	0 5930944	1.48	3 (1.47	0 0.00	NA NA		5930944	0	0
	Non Decident Indians (NDIs)	+	4202	5315100	0 0	F345400	1 21 524540	10	0 5315400			1 22	0 00	NA P. *		F314003		-
	Non Resident Indians (NRIs) Foreign Nationals	+	4382		0 0	00-0			0 5215109 0 710			0 1.29	0 0.00	NA NA		5214993 710	0	0
	Foreign Companies)		0		0 0			0	0 0	0.00		0.00		NA NA		0	0	0
	Bodies Corporate		1216	19912482	0 0			12	0 19912482			4.94		NA NA		19700424	0	0
)	Any Other																	
	CLEARING MEMBERS		10		0 0				0 1119932			0.28		NA NA		1119932	0	0
	H U F TRUSTS	+	4194		0 0				0 4829839 0 5550			0 1.20		NA NA		4829839 5550	0	0
	Sub Total (B)(4)	+	359894		0 0				0 140849980			34.92			1	40358653		-
	Total Public Shareholding (B) =	1	333834		-	140049380	33.20 1-004930	1	2-00-9980	55.20	`	34.32	0.00		-			+
	(B)(1)+(B)(2)+(B)(3)+(B)(4)		360019	207166785		207166785	51.86 20716678	_1	0 207166785	51.86	ا ا	51.36	0 0.00	.1 1		06675448		ام

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder			No of fully paid up equity shares held				Shareholding as a % of total no of shares (A+B+C2)					Underlying Outstanding converttible securities (Including Warrants)	assuming full	Number of Lo		Number of Shar otherwise encu	umbered	Number of equity shares held in dematerialized form
									ľ	No of Voting Rig		Total as a % of (A+B+C)			No.	As a % of total Shares		As a % of total Shares held	
									Class X	Class Y	Total								
	(1)	(11)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(KII)		(XIII)	(XIV)
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	Ī)	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Emplo	yee Benefit) Re	0	0	0	0	0	0.00)	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0	0	0.00)	0	0.00	0	0.00	0	0.00			0

Details of the shareholders acting as persons in Concert including their Shareholding:									
Name of Shareholder	Name of PAC	No of shares		Holding%					
Total:			0	0					

Details of Shares which remain unclaimed may be given hear along with details such as number of							
No of Shareholders	No of shares						
9	507						

Table V - Statement showing details of significant beneficial owners (SBOs)

		Details of the SBO		Details o	f the register	ed owner	Details of h	Date of				
			nal Nationality Na		PAN/		Whether by virtue of :					creation /
Sr. No.	Name	PAN/ Passport No. in case of a foreign national		Name	Passport	Nationality	Shares (%)	Voting rights (%)	Rights on distributable dividend or any other distribution (%)	Exercise of control	Exercise of significant influence	acquisition of significant beneficial interest# (IV)
1	SAROJ KUMAR PODDAR	AFTPP2386N	INDIAN	NA	NA	NA	7.10	0	0	NO	YES	08-02-2019
2	JYOTSNA PODDAR	AFGPP2539E	INDIAN	NA	NA	NA	0.03	0	0	NO	YES	08-02-2019
3	AKSHAY PODDAR	AFUPP0096C	INDIAN	NA	NA	NA	0.07	0	0	NO	YES	08-02-2019
4	PUJA PODDAR	PAN - ALRPP0822B PASSPORT - 127198775	BRITISH	NA	NA	NA	0.04	0	0	NO	YES	08-02-2019

^{*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

[#] This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Table VI - Statement showing foreign ownership limits		
	Board approved limits	Limits utilized
As on shareholding date	100%	8.76
As on the end of previous 1st quarter	100%	8.47
As on the end of previous 2nd quarter	100%	9.42
As on the end of previous 3rd quarter	100%	8.53
As on the end of previous 4th quarter	100%	10.02